

EXHIBIT 1



Entered on Docket
April 25, 2008

Hon. Linda B. Riegler
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,
LLC,¹

USA SECURITIES, LLC,²

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

Chapter 11 Cases

Jointly Administered Under Case No. BK-S-
06-10725 LBR

**ORDER CONTINUING STATUS
HEARING ON USACM TRUST'S
MOTION FOR SUMMARY
JUDGMENT TO CLASSIFY CLAIM
BY PECOS PROFESSIONAL PARK
LIMITED PARTNERSHIP IN PLAN
CLASS A-7**

Hearing Date: April 29, 2008
Hearing Time: 10:30 a.m.

New Hearing Date: May 8, 2008
New Hearing Time: 10:30 a.m.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

1 Pending before the Court is the USACM Liquidating Trust's ("USACM Trust")
2 Motion for Summary Judgment to Classify Claim by Pecos Professional Park Limited
3 Partnership ("Pecos") in Plan Class A-7 (the "Motion") [DE 5122]. A status hearing on
4 the Motion is scheduled for hearing before this Court on April 29, 2008, at 10:30 a.m.
5 This Motion is the only USA Commercial Mortgage Company("USACM") matter on the
6 Court's calendar for April 29, 2008.

7 The Court has an omnibus hearing scheduled for May 8, 2008 at 10:30 a.m. at
8 which time the Court is scheduled to hear several other USACM related matters.

9 The parties have entered into a Stipulation continuing the hearing on the Motion to
10 May 8, 2008, [DE6240] and good cause appearing, it is:

11 ORDERED continuing the status hearing on the Motion to May 8, 2008, at 10:30
12 a.m.

13
14 # # #

15 PREPARED AND SUBMITTED:

16 LEWIS AND ROCA LLP

17 By: /s/ RC (#0006593)

18 Susan M. Freeman
19 Rob Charles

Attorneys for USACM Liquidating Trust

20 APPROVED:

21 KEHOE & ASSOCIATES

22
23 By: 

24 Ty E. Kehoe, Esq.
25 871 Coronado Center Drive, Suite 200
26 Henderson, NV 89052
Attorneys for Dr. Lucius Blanchard

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of approval under LR 9021.
- ☐ No parties appeared or filed written objections, and there is no trustee appointed in the case.
- ☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.
- ☒ I have delivered a copy of this proposed order to all attorneys and unrepresented parties who have appeared at the hearing, and any trustee appointed in the case, and each has approved or disapproved the order, or failed to respond, as indicated below:

Ty E. Kehoe (Approved)

Attorney for Pecos Professional Park Limited Partnership

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman

Rob Charles

Attorneys for USACM Liquidating Trust